

BALANCE SHEET

Quarter 3/ 2009
As at Sep. 30th, 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		168,686,572,258	135,112,630,832
I. Cash and cash equivalents	110		13,001,433,310	9,870,306,337
1. Cash	111	V.01	13,001,433,310	9,870,306,337
2. Cash equivalents	112		-	-
II. Short-term financial investments	120		-	-
1. Short-term investments	121	V.02	-	-
2. Provision for devaluation of short-term security investments	129		-	-
III. Receivables	130		40,579,625,881	36,468,201,976
1. Trade accounts receivables	131		34,320,920,245	33,910,766,895
2. Advances to suppliers	132		5,475,420,658	1,995,545,444
3. Short-term internal receivables	133		-	-
4. Receivable in accordance with contracts in progress	134		-	-
5. Other receivables	135	V.02	1,566,500,022	1,392,471,814
6. Provision for short-term bad receivables	139		(783,215,044)	(830,582,177)
IV. Inventories	140		111,597,689,339	86,004,104,210
1. Inventories	141	V.03	111,971,180,472	91,225,272,605
2. Provision for devaluation of inventories	149		(373,491,133)	(5,221,168,395)
V. Other short-term assets	150		3,507,823,728	2,770,018,309
1. Short-term prepaid expenses	151		2,214,343,275	1,318,462,716
2. VAT deductible	152		316,849,852	678,534,325
3. Tax and accounts receivable from State budget	154	V.04	4,900,000	-
4. Other short-term assets	158		971,730,601	773,021,268
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		186,917,915,509	196,784,784,429
I. Long-term receivables	210		602,025,192	602,025,192
1. Long-term receivables from customers	211		-	-
2. Capital receivable from subsidiaries	212		-	-
3. Long-term inter-company receivables	213	V.06	-	-
4. Other long-term receivables	218	V.05	602,025,192	602,025,192
5. Provision for long-term bad receivable (*)	219		-	-
II. Fixed assets	220		161,851,054,901	173,423,959,968
1. Tangible fixed assets	221	V.06	146,944,930,278	126,267,343,742
- <i>Historical cost</i>	222		273,507,393,465	242,077,139,751
- <i>Accumulated depreciation</i>	223		(126,562,463,187)	(115,809,796,009)
2. Finance leases fixed assets	224		-	-
- <i>Historical cost</i>	225		-	-
- <i>Accumulated depreciation</i>	226		-	-
3. Intangible fixed assets	227	V.07	145,540,230	170,756,250
- <i>Historical cost</i>	228		299,213,580	299,213,580

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ASSETS	Code	Note	Ending Balance	Beginning Balance
- Accumulated depreciation	229		(153,673,350)	(128,457,330)
4. Construction in progress expenses	230	V.08	14,760,584,393	46,985,859,976
III. Property investment	240		8,534,070,866	8,677,735,602
- Historical cost	241	V.09	9,063,412,740	9,063,412,740
- Accumulated depreciation (*)	242		(529,341,874)	(385,677,138)
IV. Long-term financial investments	250		13,449,510,000	13,270,630,000
1. Investment in subsidiaries	251		-	-
2. Investment in joint-venture	252		-	-
3. Other long-term investments	258	V.10	13,449,510,000	13,270,630,000
4. Provision for devaluation of long-term finance investment	259		-	-
V. Other long-term assets	260		2,481,254,550	810,433,667
1. Long-term prepaid expenses	261	V.11	2,481,254,550	810,433,667
2. Deferred income tax assets	262		-	-
3. Others	268		-	-
TOTAL ASSETS (270=100+200)	270		355,604,487,767	331,897,415,261

CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
A. LIABILITIES (300= 310+330)	300		194,605,710,585	181,649,801,121
I. Short-term liabilities	310		139,119,608,378	131,193,919,731
1. Short-term borrowing and debts	311	V.12	82,042,193,330	96,465,923,735
2. Trade accounts payable	312		42,702,598,818	25,959,218,733
3. Advances from customers	313		5,289,029,826	2,571,865,436
4. Taxes and liabilities to State budget	314	V.13	1,574,809,238	555,150,676
5. Payable to employees	315		2,721,854,219	2,527,432,459
6. Payable expenses	316	V.14	5,000,000	5,000,000
7. Accounts payables-Affiliate	317		-	-
8. Payable in accordance with contracts in progress	318		-	-
9. Other short-term payables	319	V.15	4,784,122,947	3,109,328,692
10. Provision for short-term liabilities	320		-	-
II. Long-term liabilities	320		55,486,102,207	50,455,881,390
1. Long-term accounts payables-Trade	321		-	-
2. Long-term accounts payables-Affiliate	322		-	-
3. Other long-term payables	323		11,364,025,192	11,364,025,192
4. Long-term borrowing and debts	324	V.16	44,101,565,516	39,012,565,516
5. Deferred income tax	325		-	-
6. Provision for unemployment allowance	326		20,511,499	79,290,682

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Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
7. Provision for long-term liabilities	327		-	-
B. OWNER'S EQUITY (400= 410+430)	400		160,998,777,181	150,247,614,140
I. Capital sources and funds	410	V.17	161,553,316,904	151,249,181,443
1. Paid-in capital	411		115,000,000,000	115,000,000,000
2. Capital surplus	412		24,673,190,000	24,673,190,000
3. Other capital of owner	413		-	-
4. Treasury stock	414		-	-
5. Assets revaluation difference	415		-	-
6. Foreign exchange difference	416		-	-
7. Investment and development fund	417		8,455,016,309	7,842,617,988
8. Financial reserve fund	418		1,206,716,796	1,104,650,409
9. Other fund belong to owner's equity	419		3,300,000,000	-
10. Retained profit	420		8,918,393,799	2,628,723,046
11. Capital for construction work	421		-	-
II. Budget sources	430		(554,539,723)	(1,001,567,303)
1. Bonus and welfare fund	431		44,457,652	14,430,072
2. Budgets	432	V.23	(901,668,926)	(1,318,668,926)
3. Budget for fixed asset	433		302,671,551	302,671,551
TOTAL RESOURCES (430= 300+400)	440		355,604,487,767	331,897,415,261

OFF BALANCE SHEET ITEMS

ITEMS	Code	EXP	Ending Balance	Beginning Balance
1. Leasehold assets				
2. Materials and goods kept or processed for others				
3. Goods deposited by others				
4. Bad debts already treated				
5. Foreign currencies				
- USD			109,240.62	42,780.08
- EUR			57.30	57.30
6. Estimates for non-business and project expenditure				

INCOME STATEMENT

Quarter 3/ 2009

Unit: VND

Items	Code	Note	Quarter 3		Accumulation	
			Current Year	Previous Year	Current Year	Previous Year
1. Revenue of sales and services	01	VI.18	128,067,300,290	116,413,187,241	315,875,000,725	378,918,853,446
2. Deductions	03	VI.19	568,750,154	1,395,549,512	2,123,997,704	1,917,627,945
3. Net sales and services (10=01 - 02)	10	VI.20	127,498,550,136	115,017,637,729	313,751,003,021	377,001,225,501
4. Cost of goods sold	11	VI.21	115,220,901,444	98,781,241,517	282,038,123,548	338,512,310,716
5. Gross profit (20=10 - 11)	20		12,277,648,692	16,236,396,212	31,712,879,473	38,488,914,785
6. Financial incomes	21	VI.22	486,075,211	569,939,317	735,459,975	1,035,371,005
7. Financial expenses	22	VI.23	2,828,854,979	5,929,669,157	7,627,978,684	12,867,454,162
- Include: Interest expense	23		2,716,843,372	3,439,276,824	6,499,857,292	8,238,221,508
8. Selling expenses	24		3,167,214,062	2,733,665,004	7,225,598,387	7,630,145,541
9. General & administrative expenses	25		3,995,686,395	3,221,737,373	9,838,137,492	9,125,700,234
10. Net operating profit (30=20 + (21-22) - (24+25))	30		2,771,968,467	4,921,263,995	7,756,624,884	9,900,985,853
11. Other incomes	31		120,000,000	209,900,150	1,308,531,640	306,202,704
12. Other expenses	32		-	159,301,493	47,174,376	179,301,493
13. Other profit (40=31-32)	40		120,000,000	50,598,657	1,261,357,264	126,901,211
14. Profit before tax (50=30 + 40)	50		2,891,968,467	4,971,862,652	9,017,982,148	10,027,887,064
15 Current corporate income tax expenses	51	VI.24	361,496,058	696,060,771	1,261,600,264	1,403,904,189
16 Deferred corporate income tax expenses	51		-	-	0	
17. Profit after tax (60=50 - 51 - 52)	60		2,530,472,408	4,275,801,881	7,756,381,884	8,623,982,875
18. EPS (*)	70	VI.26	220	458		

CASH FLOWS STATEMENT

Quarter 3/ 2009 (Indirect method)

Unit: VND

Items	Code	Note	Accumulation	
			Current year	Previous year
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Profit before tax	01		10,092,802,112	10,027,887,064
2. Adjustment in accounts				
Fixed assets depreciation	02		16,460,080,454	12,742,683,905
Provisions	03		(4,953,823,578)	54,237,936
Unrealized foreign exchange difference loss/gain	04			
Loss/gain from investment	05		(1,779,277,580)	(396,596,438)
Interest expenses	06		7,350,126,622	8,238,221,508
3. Operating profit before the changes of current capital	08		27,169,908,030	30,666,433,975
Changes in accounts receivable	09		(10,197,563,631)	(3,392,169,859)
Changes in inventories	10		(20,745,907,867)	40,172,621
Changes in trade payables (exclude interest payable, income tax payable)	11		43,241,939,039	4,141,845,479
Changes in prepaid expenses	12		(2,408,626,302)	(1,325,323,622)
Paid interest	13		(7,350,126,622)	(9,517,099,793)
Paid corporate income tax	14		(168,870,563)	(161,843,416)
Other receivables	15		9,433,506,859	776,243,264
Other payables	16		-	-
Net cash provided by (used in) operating activities	20		38,974,258,944	21,228,258,649
			-	-
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(28,453,760,338)	(33,876,509,474)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		1,120,000,000	84,334,877
3. Cash paid for lending or purchase debt tools of other companies	23		-	-
4. Withdrawal of lending or resale debt tools of other companies	24		-	-
5. Cash paid for joining capital in other companies	25		-	(2,298,500,000)
6. Withdrawal of capital in other companies	26		(178,880,000)	-
7. Cash received from interest, dividend and distributed profit	27		659,277,580	312,261,561
Net cash used in investing activities	30		(26,853,362,758)	(35,778,413,036)
			-	-
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31			
2. Cash paid to owners' equity, repurchase issued stock	32		-	
3. Cash received from long-term and short-term borrowings	33		240,309,201,178	195,449,319,236
4. Cash paid to principal debt	34		(249,643,931,583)	(184,923,481,344)
5. Cash paid to financial lease debt	35			-
6. Dividend, profit paid for owners	36		344,961,192	(3,967,545,119)
Net cash (used in) provided by financing activities	40		(8,989,769,213)	6,558,292,773
Net cash during the period (50 = 20+30+40)	50		3,131,126,973	(7,991,861,614)

CASH FLOWS STATEMENT

Quarter 3/ 2009 (Indirect method)

Unit: VND

Items	Code	Note	Accumulation	
			Current year	Previous year
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		9,870,306,337	13,895,777,166
Influence of foreign exchange fluctuation	61			
CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)	70		13,001,433,310	5,903,915,552